

New Entrant Report | U.S. Office of Government Ethics; 5 C.F.R. part 2634 | Form Approved: OMB No. (3209-0001) (January 2018)

Executive Branch Personnel Public Financial Disclosure Report (OGE Form 278e)

Filer's Information

Freeman, Lisa S

Special Assistant, Department of Labor

Date of Appointment: 02/21/2018

Other Federal Government Positions Held During the Preceding 12 Months:

None

Electronic Signature - I certify that the statements I have made in this form are true, complete and correct to the best of my knowledge.

/s/ Freeman, Lisa S [electronically signed on 03/18/18 by Freeman, Lisa S in Integrity.gov]

Agency Ethics Official's Opinion - On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments below).

/s/ Sadler, Robert M, Certifying Official [electronically signed on 04/17/18 by Sadler, Robert M in Integrity.gov]

Other review conducted by

/s/ Mancher, Zachary D, Ethics Official [electronically signed on 04/09/18 by Mancher, Zachary D in Integrity.gov]

U.S. Office of Government Ethics Certification

Data Revised 04/04/2018

Data Revised 03/23/2018

Data Revised 03/22/2018

1. Filer's Positions Held Outside United States Government

#	ORGANIZATION NAME	CITY, STATE	ORGANIZATION TYPE	POSITION HELD	FROM	TO
1	Freedom Partners Shared Services	Arlington, Virginia	Non-Profit	Operations Manager	3/2013	2/2018

2. Filer's Employment Assets & Income and Retirement Accounts

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	Freedom Partners Shared Services	N/A		Salary/Bonus	\$193,915
2	Freedom Partners Shared Services, 401(K) Plan	No			
2.1	Janus Henderson Triton Fund	Yes	\$1,001 - \$15,000		\$2,501 - \$5,000
2.2	American Funds New World R6	Yes	\$1,001 - \$15,000		\$2,501 - \$5,000
3	Foundation Savings Plan	No			
3.1	Vanguard Target Retirement 2030 Trust Select	Yes	\$15,001 - \$50,000		\$2,501 - \$5,000
3.2	Vanguard Employment Benefit Index Fund	Yes	\$15,001 - \$50,000		\$2,501 - \$5,000

3. Filer's Employment Agreements and Arrangements

#	EMPLOYER OR PARTY	CITY, STATE	STATUS AND TERMS	DATE
1	Charles Koch Institute	Arlington, Virginia	I will not participate in this defined contribution plan after my separation.	8/2008
2	Freedom Partners Shared Services LLC	Arlington, Virginia	I will not participate in this defined contribution plan after my separation.	3/2013

4. Filer's Sources of Compensation Exceeding \$5,000 in a Year

#	SOURCE NAME	CITY, STATE	BRIEF DESCRIPTION OF DUTIES
1	Freedom Partners Shared Services	Arlington, Virginia	Operations leader with years of experience streamlining back-office functions, motivating increased productivity and lowering costs. Ability to deliver worry-free professional services for clients.

5. Spouse's Employment Assets & Income and Retirement Accounts

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	Home Depot	N/A		salary, Management Incentive Plan	
2	Home Depot, stock (value not readily ascertainable)	N/A			None (or less than \$201)
3	FutureBuilder	No			
3.1	LifePath 2020 Portfolio	Yes	\$15,001 - \$50,000		\$2,501 - \$5,000

6. Other Assets and Income

None

7. Transactions

(N/A) - Not required for this type of report

8. Liabilities

#	CREDITOR NAME	TYPE	AMOUNT	YEAR INCURRED	RATE	TERM
1	American Express	Credit Card	\$15,001 - \$50,000	2011	14.24	Annual

9. Gifts and Travel Reimbursements

(N/A) - Not required for this type of report

Endnotes

PART #	ENDNOTE
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